



Target My Retirement®

## There's no better time to get on track for the future.

You're not alone if you need guidance on taking the next step in your retirement plan. That's why your employer and Principal have teamed up with the financial professionals at Morningstar Investment Management LLC to offer Target My Retirement®, an online tool that can help you create a retirement strategy based on your personal needs and goals. Schedule a one-on-one consultation to:

- Ask questions about saving and investing for retirement
- Create a plan to help get you on track for retirement
- Understand what the Target My Retirement® service is and how to use it



### Schedule your consultation today

Schedule a one-on-one consultation with a financial professional from Morningstar Retirement. Get any questions you may have about Target My Retirement® and the guidance it can provide answered.

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Principal has retained Morningstar Investment Management LLC to create and manage the Target My Retirement investment strategies. Investment advice is based on information provided and limited to the investment options selected by the plan sponsor or other fiduciary for the defined contribution plan.

Each participant who enrolls in Target My Retirement (TMR) is charged a fee based on the participant's assets under management. Assets are also subject to fees and expenses charged by TMR's underlying investment options, which may include mutual funds, collective investment funds (CITs) and Separate Accounts for which Principal or its affiliates may receive additional compensation.

All investments involve risk, including the loss of principal. There can be no assurance that any financial strategy will be successful. Morningstar Investment Management does not guarantee that the results of their advice, recommendations or objectives of a strategy will be achieved.